



# EVENT CALENDAR 2022-2023

**5:15 Cocktail Reception 6:00 Announcements & Dinner 6:30 Program Starts 7:30 Program Conclusion/Wine Raffle & 50/50 Drawing**

DATE	TOPIC	SPEAKERS	LOCATION
Sept. 15, 2022	<b>Top 10 Challenges of Sudden Wealth</b>	Michael Karwic, CFP, AEP, CRPC, CeFT- <b>Sudden Money Institute</b>	West Chester Golf & Country Club <b>111 W. Ashbridge Street West Chester, PA 19380</b>
Sponsor #1 <b>Umbreit Wileczek &amp; Associates</b>		Sponsor #2 <b>American Cancer Society</b>	
Oct. 13, 2022	<b>Dealing With Difficult Clients Panel</b>	Moderator: Matthew Gilbert, Esq.- <b>Gadsden, Schneider &amp; Woodward</b> Panelists: Robert Burke, Esq.- <b>MacElree Harvey</b> Denise Wine- <b>Morgan Stanley Wealth Management</b> Kevin Hott, CFP- <b>Truist</b> Ed Fronczkowski, CPA- <b>Maillie</b>	West Chester Golf & Country Club <b>111 W. Ashbridge Street West Chester, PA 19380</b>
Sponsor #1: <b>Phoenixville Federal Bank &amp; Trust</b>		Sponsor #2 <b>MacElree Harvey</b>	
Nov. 2, 2022	<b>Lunch &amp; Learn Discussion: What's New In My Shop (lunch provided)</b>		<b>S&amp;T Bank</b> <b>2 N. Church Street West Chester, PA 19380</b>
December 7, 2022	<b>HOLIDAY RECEPTION – BRING DONATION FOR CHARITY GIFT CARDS ONLY</b>		<b>Radley Run Mansion House</b> <b>1100 Country Club Road West Chester, PA 19382</b>
Sponsor #1 <b>Gadsden, Schneider &amp; Woodward</b>		Sponsor #2 <b>TBD</b>	
Feb. 23, 2023	<b>Senior Safe-Preventing Elder Financial Abuse &amp; Past Presidents' Dinner</b>	<b>Katrina Boyer &amp; Christina Kotsalos-Pa Department of Banking &amp; Securities</b>	West Chester Golf & Country Club <b>111 W. Ashbridge Street West Chester, PA 19380</b>
Sponsor #1 <b>Gawthrop Greenwood</b>		Sponsor #2 <b>Special Journey Solutions</b>	
March 23, 2023	<b>Lunch &amp; Learn Discussion: What's New In My Shop (lunch provided)</b>		<b>Larmore Scarlett</b> 203 N. Union Street Kennett Square, PA 19348  <b>Phoenixville Federal Bank &amp; Trust</b> 564 Nutt Road Phoenixville, PA 19460
April 20, 2023	<b>CCEPC &amp; Delco EPC Post-Tax Social</b>		<b>PJ Whelihans, Newtown Square-4803 West Chester Pike, Newtown Square, PA 19073</b>
Sponsor #1 <b>Anderson Elder Law</b>		Sponsor #2 <b>TBD</b>	
May 16, 2023	<b>Annual Meeting Social</b>		<b>Levante Brewing Tap Room</b> <b>208 Carter Drive, Suite 2 West Chester, PA 19382</b>
Sponsor #1 <b>TBD</b> Sponsor #3 <b>TBD</b>		Sponsor #2 <b>TBD</b> Sponsor #4 <b>TBD</b>	

Questions? Contact  
**Chester County Estate Planning Council**  
 28 W. Market St., West Chester 19382  
 (610) 696-8211 (610) 696-8213 fax

CCEPC Board meets from 4:15-5:15 in:  
 Sept, Oct, Feb & May