



EVENT CALENDAR 2021-2022

5:15 Cocktail Reception 6:00 Announcements & Dinner 6:30 Program Starts 7:30 Program Conclusion/Wine Raffle & 50/50 Drawing

DATE (THURSDAY)	TOPIC	SPEAKERS	LOCATION
Sept. 22, 2021	Planning for Alzheimer's Panel	Moderator: Chari M. Alson, Esq, CELA- Anderson Elder Law Panelists: Kristina Fransel- Alzheimer's Association , Bruce Sham, CLF- MassMutual , Rebecca Hobbs, Esq., CELA- O'Donnell, Weiss & Mattei	West Chester Golf & Country Club 111 W. Ashbridge Street West Chester, PA 19380
Sponsor #1 Martin's Financial Consulting Group		Sponsor #2 TBD	
Oct. 28, 2021	Estate Planning & Divorce Panel	Moderator: Michael Karwic, CFP, AEP, CRPC, CeFT- Zajac Group Panelists: Jacqueline G. Segal, Esq.- Fox Rothschild , Bill Muller, CFP, ChFC, AIF, CDFA- Common Cents Planning , Kathleen Wileczek, CPA- Umbreit Wileczek & Associates	Hershey Mill Golf Club 401 Chandler Drive West Chester, PA 19380
Sponsor #1: TBD		Sponsor #2 TBD	
Nov. 11 2021	Trends in the 2021 Art and Auctions Market	Kimberly Miller-Freeman's	Wilmington Country Club 4825 Kennett Pike Wilmington, DE 19807
Sponsor #1 TBD		Sponsor #2 TBD	
Dec. 7, 2021	HOLIDAY RECEPTION – BRING DONATION FOR CHARITY CANNED GOODS OR GIFT CARDS		Faunbrook Bed & Breakfast, West Chester
Sponsor #1 TBD		Sponsor #2 TBD	
Jan 13, 2022	New Years, New Member Drive Happy Hour	New members get 50% off membership price	Side Bar & Restaurant West Chester
Sponsor #1 TBD			
Feb. 17, 2022	Perspectives on Planned Giving Panel & Past Presidents Dinner	Moderator: Beth Harper Briglia, CPA, CAP- Chester County Community Foundation Panelists: Joey Ann Fowkes, CAP- American Cancer Society , Lou Teti, Esq.- MacElree Harvey , Daniel Valentino, CPA- Fenstermacher & Company , Shane Johnson, CLU, ChFC- Perspective Financial Group	Hershey Mill Golf Club 401 Chandler Drive West Chester, PA 19380
Sponsor #1 Gawthrop Greenwood		Sponsor #2 TBD	
March 17, 2022	Lunch & Learn Discussion: What's New In My Shop (lunch provided)		Fischer Cunnane
Sponsor #1 Fischer Cunnane & Associates		Sponsor #2 Martin's Financial Consulting Group	
April 21, 2022	CCEPC & Delco EPC Post-Tax Social	5:00-7:30	PJ Whelihans, Newtown Square-4803 West Chester Pike, Newtown Square, PA 19073
Sponsor #1 TBD		Sponsor #2 TBD	
May 19, 2022	"You be the Appraiser" & Season's End BBQ w/ Kamelot Auctions & Bunch Auctions -Annual Meeting		Hershey Mill Golf Club 401 Chandler Drive West Chester, PA 19380
Sponsor #1 TBD Sponsor #3 TBD		Sponsor #2 TBD Sponsor #4 TBD	

Questions? Contact
Chester County Estate Planning Council
 28 W. Market St., West Chester 19382
 (610) 696-8211 (610) 696-8213 fax

CCEPC Board meets from 4:15-5:15 in:
 Sept, Nov, Feb & May