



# EVENT CALENDAR 2018-2019

**5:15 Cocktails 6:00 Buffet Dinner 6:30 Speaker (CEUs) 7:30 Depart**

DATE (THURSDAY)	TOPIC	SPEAKERS	LOCATION
Sept. 20, 2018	CCEPC Season Opening Golf & BBQ-50/50 for CCEPC Scholarship Fund	Sponsor #1 Nemours Sponsor #2 Manning & Napier Sponsor #3 Gawthrop Greenwood	Tee It Up Golf, 21 Hagerty BLVD, West Chester, PA 19382
Oct. 11, 2018*	Tax Act of 2017: Implications for NOW	Panelists: Valerie Middlebrooks, CPA, Belfint Lyons and Shuman Marjorie Belliotti, CPA, CGMA Mallie William Bennett Cooper, Esq., Fox Rothschild Sponsor #1 *Held by KW* Sponsor #2	Hershey's Mill Clubhouse
Nov. 1, 2018	Lunch & Learn Discussion: What's New In My Shop (lunch provided)	Sponsor #1 Fischer Cunnane	Fischer Cunnane 11 Turner Lane West Chester, PA 19380
Weds, Nov. 14, 2018 JOINT MEETING W/ DELAWARE EPC	Family Systems Theory	S. Mark Alton, CFP, ChFC, CLU, CAP, CPWA, NAEPC National Speaker- Morgan Stanley Sponsor #1 Belfint Lyons & Shuman Sponsor #2	Wilmington Country Club, 4825 Kennett Pike, Wilmington, DE 19807
Dec. 6, 2018	HAPPY HOUR/NEW MEMBER RECRUITMENT	N/A Sponsor #1 Sponsor #2	Side Bar & Restaurant 10 E. Gay St, WC
Jan. 17, 2019	HOLIDAY RECEPTION – BRING DONATION FOR CHARITY CANNED GOODS OR GIFT CARDS	Sponsor #1 Sponsor #2	Faunbrook Bed & Breakfast, West Chester
Feb. 21, 2019*	Wealth, Inheritance and the \$40 Trillion Tsunami-Video Response Panel	Panelists: Michael A. DeHaven, CPA, Rainer & Co Louis N. Teti, Esq., MacElree Harvey Denise Wine, CFA, Connelly Moore Moderator: Beth Harper Briglia, CPA, CAP, ChesCo Community Foundation Sponsor #1 Sponsor #2	Hershey's Mill Clubhouse
March 21, 2019	Lunch & Learn Discussion: What's New In My Shop (lunch provided)	Sponsor #1 DNB First	DNB First, 2 N. Church St., West Chester
April 18, 2019*	CCEPC Post-Tax Social	Sponsor #1 Sponsor #2	Pietro's Prime
May 2, 2019	The Changing World of Estate Planning & Season's End BBQ-A. Stephen McDaniel, JD, AEP®, EPLS-NAEPC National Speaker-Williams McDaniel, PLLC	Sponsor #1 SPONSOR NEEDED Sponsor #2 SPONSOR NEEDED Sponsor #3 SPONSOR NEEDED Sponsor #4 SPONSOR NEEDED	West Chester CC 111 W. Ashbridge Rd, WC

Questions? Contact  
**Chester County Estate Planning Council**  
 28 W. Market St., West Chester 19382  
 (610) 696-8211 (610) 696-8213 fax  
[info@chescoepc.org](mailto:info@chescoepc.org) [www.chescoepc.org](http://www.chescoepc.org)

\*CCEPC Board meets from 4:15-5:15 in:  
 Oct, Nov, Feb & May